

INTERNATIONAL HOP GROWERS' CONVENTION

Economic Committee – Summary of Reports: Nürnberg, Germany, November 14, 2006

Country	Hop Acreage 2005 (Hectares)				Hop Production 2005 (MT)			Tot. α Prod.	Hop Acreage 2006 (Hectares)				Hop Production 2006 (MT)			Tot. α Prod.
	Aroma	Alpha	Total	New	Aroma	Alpha	Total		MT	Aroma	Alpha	Total	New	Aroma	Alpha	
Australia †	6,3	443	449	0	7	1,231	1,238	158	6	366	364	0	9	1035	1044	128
Belgium	35	156	191	0	44	320	364	38	35	146	181	0	40	248	288	26,8
Bulgaria	72	149	221	0	102	240	342	34.5	72	149	221	0	102	240	342	34.5
China **	-	-	3500	-	974	9602	10,576	644	547	1440	1987	120	-	-	9500	550
Czech Republic	5,395	233	5672	44	7,287	544	7,831	305	5220	85	5305	109	5100	130	5230	145
France	721,1	40,3	800.9	39.4	1,307.8	64,4	1,372.2	33	717	39	757	39	1126	62	1188	35
Germany	9784	6981	17167	402	18,687	15,751	34,438	3313	9964	6728	16692	477	15750	12750	28500	2328
New Zealand †	253	150	403	0	529	315	845	83	224	129	353	0	419	247	666	64
Poland	865	1,426	2291	0	1215	2199	3414	236.5	839	1395	2234	0	900	1800	2700	161.9
Portugal*	0	37	37	0	0	57	57	5,5	0	37	37	0	0	57	57	5,5
Russia*	203	183	386	36	134	130	264	6	195	225	420	0	156	184	340	15
Serbia*	47	119	166	0	75	225	300	16	34	33	67	0	65	69	134	11.6
Slovakia	350	0	350	0	425	0	425	17	350	0	350	0	387	0	387	10,8
Slovenia	1389	73	1511	49	2447	92	2539	208	1400	60	1460	62	1548	76	1624	89,5
South Africa †	0	506	506	0	0	937	937	127	0	438	438	0	0	661	661	94.5
Spain	0	680	680	0	0	1,537	1,537	153.7	0	600	600	0	0	1133	1133	130,4
Ukraine*	895	569	1464	0	904	569	1474	59,5	895	569	1464	0	904	569	1474	59,5
UK – England*	866	305	1187	16	1,236	457	1,693	115.3	784	244	1056	37	980	430	1410	115
USA*	4311	7506	11817	0	6673	16820.9	23494.3	2584.4	4,392	7,520	11912	0	6,810	17,600	24,410	2,929
IHGC Total	25004	23377	49949	836.4	42046.8	51026.9	93140,5	8072,4	25674	20203	45898	844	34296	37291	81088	6611.5
IHGC (previous year)	25705	23990	51201	1307	38210.1	54145.1	92355.2	8238.9	25004	23377	49949	836.4	42046.8	51026.9	93140,5	8072,4
	Difference 2005 - 2004								Difference 2006 - 2005							
+/- (%)	-2.7%	-2.6%	-2.4%	-36.0%	10.0%	-5.8%	0.9%	-2.0%	2.7%	-13.6%	-8.1%	0.9%	-18.4%	-26.9%	-12.9%	-18.1%

* Received no new data. Most recent figures available were used.

** Received data from China Xinjiang region only. This makes all percentage calculations between current and previous years inaccurate. No alpha figure reported by China delegates.
2006 Total Production and alpha acid produced based on merchant comments made during the meeting.

† August 2006 figures represent current situation due to location in Southern Hemisphere.

Revised November 20, 2006 by D. MacKinnon & M. Pavlovič