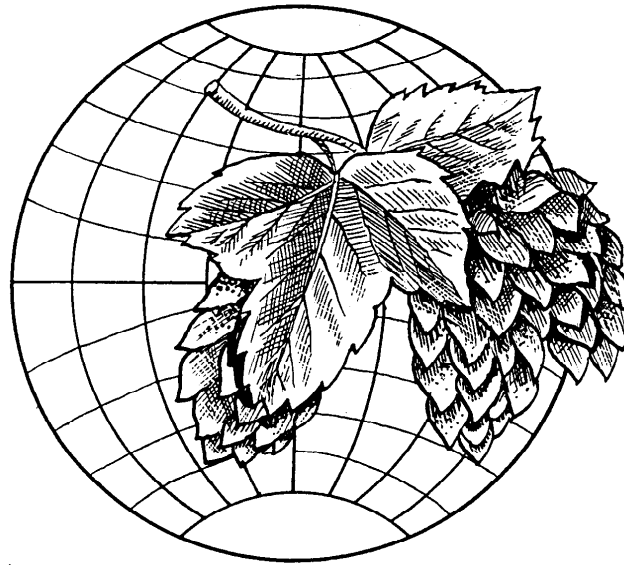


INTERNATIONAL HOP GROWERS CONVENTION



ECONOMIC COMMISSION
SUMMARY REPORTS

2001 – 2006

For more details contact:
Dr. Martin Pavlovič, Secretary General

INTERNATIONAL HOP GROWERS' CONVENTION

Economic Committee – Summary of Reports: Nürnberg, Germany, November 14, 2006

Country	Hop Acreage 2005 (Hectares)				Hop Production 2005 (MT)			Tot. α Prod.	Hop Acreage 2006 (Hectares)				Hop Production 2006 (MT)				Tot. α Prod.
	Aroma	Alpha	Total	New	Aroma	Alpha	Total		MT	Aroma	Alpha	Total	New	Aroma	Alpha	Total	
Australia †	6,3	443	449	0	7	1,231	1,238	158	6	366	364	0	9	1035	1044	128	
Belgium	35	156	191	0	44	320	364	38	35	146	181	0	40	248	288	26,8	
Bulgaria	72	149	221	0	102	240	342	34.5	72	149	221	0	102	240	342	34.5	
China **	-	-	3500	-	974	9602	10,576	644	547	1440	1987	120	-	-	9500	550	
Czech Republic	5,395	233	5672	44	7,287	544	7,831	305	5220	85	5305	109	5100	130	5230	145	
France	721,1	40,3	800.9	39.4	1,307.8	64,4	1,372.2	33	717	39	757	39	1126	62	1188	35	
Germany	9784	6981	17167	402	18,687	15,751	34,438	3313	9964	6728	16692	477	15750	12750	28500	2328	
New Zealand †	253	150	403	0	529	315	845	83	224	129	353	0	419	247	666	64	
Poland	865	1,426	2291	0	1215	2199	3414	236.5	839	1395	2234	0	900	1800	2700	161.9	
Portugal*	0	37	37	0	0	57	57	5,5	0	37	37	0	0	57	57	5,5	
Russia*	203	183	386	36	134	130	264	6	195	225	420	0	156	184	340	15	
Serbia*	47	119	166	0	75	225	300	16	34	33	67	0	65	69	134	11.6	
Slovakia	350	0	350	0	425	0	425	17	350	0	350	0	387	0	387	10,8	
Slovenia	1389	73	1511	49	2447	92	2539	208	1400	60	1460	62	1548	76	1624	89,5	
South Africa †	0	506	506	0	0	937	937	127	0	438	438	0	0	661	661	94.5	
Spain	0	680	680	0	0	1,537	1,537	153.7	0	600	600	0	0	1133	1133	130,4	
Ukraine*	895	569	1464	0	904	569	1474	59,5	895	569	1464	0	904	569	1474	59,5	
UK – England*	866	305	1187	16	1,236	457	1,693	115.3	784	244	1056	37	980	430	1410	115	
USA*	4311	7506	11817	0	6673	16820.9	23494.3	2584.4	4,392	7,520	11912	0	6,810	17,600	24,410	2,929	
IHGC Total	25004	23377	49949	836.4	42046.8	51026.9	93140,5	8072,4	25674	20203	45898	844	34296	37291	81088	6611.5	
IHGC (previous year)	25705	23990	51201	1307	38210.1	54145.1	92355.2	8238.9	25004	23377	49949	836.4	42046.8	51026.9	93140,5	8072,4	
	Difference 2005 - 2004								Difference 2006 - 2005								
+/- (%)	-2.7%	-2.6%	-2.4%	-36.0%	10.0%	-5.8%	0.9%	-2.0%	2.7%	-13.6%	-8.1%	0.9%	-18.4%	-26.9%	-12.9%	-18.1%	

* Received no new data. Most recent figures available were used.

** Received data from China Xinjiang region only. This makes all percentage calculations between current and previous years inaccurate. No alpha figure reported by China delegates.
2006 Total Production and alpha acid produced based on merchant comments made during the meeting.

† August 2006 figures represent current situation due to location in Southern Hemisphere.

Revised November 20, 2006 by D. MacKinnon & M. Pavlovič

INTERNATIONAL HOP GROWERS CONVENTION
IHGC – Summary of Reports: Prague, Czech Republic, November 14, 2005

Country	Hop Acreage 2004 (Hectares)				Hop Production 2004 (MT)				Tot. α Prod.	Hop Acreage 2005 (Hectares)				Hop Production 2005 (MT)				Tot. α Prod.
	Aroma	Alpha	Total	New	Aroma	Alpha	Total	MT		Aroma	Alpha	Total	New	Aroma	Alpha	Total	MT	
Australia	3	532	535	0	3	1,269	1,272	157	6,3	443	449	0	7	1,231	1,238	158		
Belgium*	35	159	194	0	45	350	395	39	49	132	181	7	52	300	352	29		
Bulgaria	72	149	221	0	98	225	323	32,6	72	149	221	0	102	240	342	34,5		
China–Gansu †	129	2431	2560	0	0	6662	6653	168.4	0	2271	2485	0	0	5702	5651	51		
China–Xinjiang	410	1,430	1,840	0	866	3676	4542	558.6	575	1,590	2,165	325	1,025	3,900	4,925	593		
Czech Republic	5,602	236	6,116	278	5,960	351	6,311	244	5,394	233	5672	44	6410	502	6912	262		
France	694.9	37.1	731.9	55,4	1,109.1	59.8	1,168.9	29,8	721,1	40,3	800.9	39,4	1307.8	64,4	1372.2	33		
Germany	9,904	7,573	18,194	717	16,692	16,515	33,207	3,180	9784	6981	17167	402	18800	15400	34200	3272		
New Zealand	257	165	422	0	449	343	792	64,5	253	150	403	0	529	315	845	83		
Poland	854	1,385	2,239	0	1,161	1,737	2,898	214.76	854	1,385	2,239	0	1080	1818	2898	188.28		
Portugal*	0	37	37	0	0	57	57	5,5	0	37	37	0	0	57	57	5,5		
Russia*	315	240	595	40	173	167	340	15	280	264	544	36	141	179	320	15		
Serbia & Montenegro*	47	198,6	245.6	0	70.5	357.5	428	22.83	47	118	165	0	75	225	300	16		
Slovakia*	350	0	350	0	352	0	352	14	350	0	350	0	400	0	400	16		
Slovenia	1,519	93	1,665	53	2550	140	2,690	230	1390	72	1511	49	2230	90	2320	192		
South Africa	0	503	503	0	0	996	996	134	0	506	506	0	0	948	948	130		
Spain	0	680	680	0	0	1,537	1,537	153.7	0	685	685	0	0	1,300	1,300	146.9		
Ukraine*	762	493	1,464	209	777	493	1,270	59,5	895	569	1464	0	904	569	1474	59,5		
UK – England	896	470	1,376	10	1,250	833	2,083	207.6	758	288	1,046	25	991	439	1,430	121		
USA	3,855.1	7,376.5	11,232	0	6,663.5	18376.8	25,040.3	2,900	4311	7506	11817	0	6673	16820.9	23494.3	2600		
IHGC Total	25705	23990	51201	1307	38219.1	54145.1	92355.2	8238.9	25012	23379	49908	927.4	40726.8	50035.9	90778.5	7940.7		
IHGC (previous year)	25,388	25,040	51,973	1,545	31475.6	53086.2	84,561.8	6,967.4	25705	23990	51201	1307	38210.1	54145.1	92355.2	8238.9		
	Difference 2004 - 2003								Difference 2005 - 2004									
+/- (%)	1.25%	-4.19%	-1.49%	-15.4%	21.42%	1.99%	9.22%	18.25%	-2.70%	-2.55%	-2.5%	-29%	6.59%	-7.59%	-1.71%	-3.62%		

*Did not receive November 2005 figures for these countries. Most recent figures were used instead.

† Gansu figures were calculated by subtracting Xinjiang figures (reported by Xinjiang hop growers) from the total China numbers (reported by Gansu hop growers). Once more accurate figures are available, this table will be updated again.

- Commas and decimal points, where they are used in this table, are in the American system (the reverse of the European system)

INTERNATIONAL HOP GROWERS' CONVENTION

IHGC – Summary of Reports: Nuremberg, Germany, November 9, 2004

(Revised November 15, 2004 and January 11, 2005)

Country	Hop Acreage 2003 (Hectares)				Hop Production 2003 (MT)			Tot. α Prod.	Hop Acreage 2004 (Hectares)				Hop Production 2004 (MT)			Tot. α Prod.
	Aroma	Alpha	Total	New	Aroma	Alpha	Total		MT	Aroma	Alpha	Total	New	Aroma	Alpha	
Australia	3	436	439	0	3	1.269	1.272	156,7	3	533	536	0	2	1.427	1.429	174
Belgium	32	177	209	0	45	358	403	34,2	35	159	197	3	45	350	395	34,2
Bulgaria	72	149	221	0	92,4	210,6	303	28,9	72	149	221	0	98	225	323	32,6
China – Gansu	0	2.618	2.618	0	0	6.545	6.545	444	0	2.618	2.618	0	0	6.545	6.545	444
China – Xinjiang	188	2.836	3.024	0	289	7.081	7.370	477	188	1.930	2.118	0	300	4.895	5.195	315
Czech Republic	5.662	177	5.942	103	5.215	312	5.527	175	5.355	205	5.838	278	5.950	350	6.300	250
France	752	35	816	29	1.318	71	1.389	29,2	695	37	787	55	1.109	59	1.169	30,5
Germany	9.019	7.537	17.563	1.007	11.509	13.841	25.350	1.860,8	9.361	7.399	17.477	717	18.000	15.500	33.500	2915
New Zealand	235	191	426	0	401,7	379,1	780,8	86,9	257	165	422	0	449	343	792,2	64,5
Poland	888	1.284	2.172	0	1.263	1.760	3.023	171,4	888	1.330	2.218	0	1.200	1.600	2.800	185,75
Portugal	0	37	37	0	0	57	57	5,5	0	37	37	0	0	57	57	5,5
Russia	352	248	630	30	225	142	367	17,2	303	212	555	40	173	167	340	17
Serbia & Monten.	130	244	378	4	84,5	180,5	265	13,3	47	198,6	246	0	0	997	997	12,1
Slovakia	350	0	350	0	375	0	375	12,4	350	0	350	0	352	0	352	14
Slovenia	1.498	105	1.652	49	1.150	176	1.326	78,6	1.467	92	1.612	53	2.070	317	2.387	204
South Africa	0	503	503	0	0	912	912	111	0	503	503	0	0	997	997	121
Spain	0	730	730	0	0	1.413	1.413	142,8	0	680	680	0	0	1.537	1.537	153,7
Ukraine	735	463	1.471	273	742	463	1.205	55,8	762	493	1.464	209	777	493	1.270	59,5
UK – England	859	591	1.499	49	864	806	1.670	204,4	827	501	1.358	30	905	694	1.599	207,6
USA	4.620	6.694	11.314	0	7.716	17.034	24.750	2.900	4.620	6.724	11.344	0	7.590	17.602	25.192	2.900
IHGC Total	25.395	25.055	51.994	1.544	31.292,6	53.010,2	84.302,8	7.005,1	25.230	23.966	50.581	1.385	39.020	54.155	93.176,2	8.140
IHGC (n-1)	26.793	25.725	55.141	2.623	39.090,2	74.892,3	113.685,5	8.570,5	25.395	25.055	53.793	3.343	31.292,6	53.010,2	84.302,8	7.005,1
	Difference 2003 – 2002								Difference 2004 - 2003							
+/- Value	-1.398	-670	-3.168	-1.079	-7.798	-21.882	-29.383	-1.565	-165	-1.089	-3.212	-1.958	7.727	1.145	8.873	1.135
+/- (%)	-5.2%	-2.6%	-5.7%	-41%	-19.9%	-29.2%	-25.8%	-18.3%	-0.6%	-4.3%	-6.0%	-58.6%	24.7%	2.2%	10.5%	16.2%

INTERNATIONAL HOP GROWERS CONVENTION
IHGC - SUMMARY OF REPORTS FIGURES : GERMANY / NUREMBERG, November 11th 2003
IHB - ZUSAMMENFASSUNG DER BERICHTE: DEUTSCHLAND / NÜRNBERG, den 11, November 2003
CICH - RESUME STATISTIQUE : ALLEMAGNE / NUREMBERG, le 11 Novembre 2003

Country Land	Hop acreage 2002 (Ha) Hopfenanbaufläche 2002 (Ha)				Hop production 2002 (Tons) Hopfenproduktion 2002 (Tonnen)			TOT. ALPHA PROD.	Hop acreage 2003 (Ha) Hopfenanbaufläche 2003 (Ha)				Hop production 2003 (Tons) Hopfenproduktion 2003 (Tonnen)			TOT. ALPHA PROD.
	AROMA	ALPHA	TOTAL	NEW	AROMA	ALPHA	TOTAL		M. Tons	AROMA	ALPHA	TOTAL	NEW	AROMA	ALPHA	
Australia*	3	839	862	20	3,0	2.382,0	2.385,0	316,9	3	436	439	0	3,0	1.269,0	1.272,0	156,7
Belgium*	64	186	250	0	63,0	375,0	438,0	43,0	63	167	230	0	60,0	323,0	383,0	34,8
Bulgaria*	77	162	239	0	92,4	210,6	303,0	28,9	72	149	221	0	92,4	210,6	303,0	28,9
China	188	4987	5642	467	289,0	13.100,0	13.389,0	861,9	188	5454	6142	500	289,0	13.619,0	13.908,0	937,1
Czech rep.	5.533	123	5968	312	6.210,0	232,0	6.442,0	217,0	5.662	177	5942	103	4.761,0	328,0	5.089,0	160,0
Germany	9.845	7.622	18354	887	17.480,0	14.791,0	32.271,0	2.967,0	9.019	7.537	17563	1007	11.500,0	13.500,0	25.000,0	1.825,0
France	743	43	816	30	1.464,0	85,0	1.549,0	43,5	752	35	816	29	1.318,0	71,0	1.389,0	29,2
New Zealand	196	210	406	0	409,0	475,0	884,0	95,3	235	191	426	0	402,0	379,0	781,0	86,9
Poland	1.072	1125	2197	0	930,0	1.197,0	2.127,0	106,5	900	1330	2230	0	900,0	1.500,0	2.400,0	141,3
Portugal*	0	37	37	0	0,0	57,0	57,0	5,5	0	37	37	0	0,0	57,0	57,0	5,5
Russia	552	248	862	62	262,0	178,0	440,0	21,9	352	248	630	30	194,0	126,0	320,0	15,2
Slovakia	350	0	350	0	302,0	0,0	302,0	10,0	350	0	350	0	375,0	0,0	375,0	12,4
Slovenia	1.662	100	1856	94	1.950,0	150,0	2.100,0	125,5	1.498	105	1652	49	925,0	176,0	1.101,0	69,1
Spain*	0	730	730	0	0,0	1.220,0	1.220,0	133,1	0	730	730	0	0,0	1.220,0	1.220,0	133,1
UK - England	1.134	779	1982	69	1.482,0	1.189,0	2.671,0	275,0	848	585	1485	52	1.143,0	763,0	1.906,0	160,0
Ukraine*	817	379	1809	613	457,3	288,2	745,5	26,9	1037	605	1985	343	818,0	482,0	1.300,0	66,4
USA	4.427	7.349	11776	0	7.280,0	19.181,0	26.461,0	3.140,0	5.059	6.483	11542	0	8.440,0	16.072,0	24.512,0	2.900,0
Serbia&Monten	130	300	493	63	126,5	489,5	616,0	35,1	130	244	374	0	84,5	180,5	265,0	13,3
South-Africa*	0	498	504	6	0,0	19.285,0	19.285,0	117,5	0	503	508	5	0,0	18.204,0	18.204,0	124,7
Austria	207	8	215	0	290,0	7,0	297,0	0,0	200	9	209	0	273,0	14,0	287,0	18,6
IHGC total	26.793	25.725	55141	2.623	39.090,2	74.892,3	113.685,5	8.570,5	26.368	25.025	53511	2.118	31.577,9	68.494,1	99.785,0	6.918,2
IHGC 01>02	28.069	27.460	57.967	2.438	38.212,2	60.494,0	98.369,2	8.687,4	26.793	25.725	55.141	2.623	39.090,2	74.892,3	113.685,5	8.570,5
	Difference. 2002 - 2001							Difference. 2003 - 2002								
+/- (value)	-1.276	-1.735	-2.826	185	878,0	14.398,3	15.316,3	-116,9	-425	-700	-1.630	-505	-7.512,3	-6.398,2	-13.900,5	-1.652,3
+/- (%)	-4,5%	-6,3%	-4,9%	7,6%	2,3%	23,8%	15,6%	-1,3%	-1,6%	-2,7%	-3,0%	-19,3%	-19,2%	-8,5%	-12,2%	-19,3%

* Australia-Belgium-Bulgaria-Portugal-Spain-Ukraine-South/Africa = Figures from August 2003

* Australien-Belgien-Bulgarien-Portugal-Spanien-Ukrainien-Süd/Africa = Angaben vom August 2003

INTERNATIONAL HOP GROWERS CONVENTION
IHGC - SUMMARY OF REPORTS FIGURES : NUREMBERG, November 12th 2002
IHB - ZUSAMMENFASSUNG DER BERICHTE: NÜRNBERG, den 12 November 2002
CICH - RESUME STATISTIQUE : Nuremberg, le 12 Novembre 2002

Country Land	Hop acreage 2001 (Ha) Hopfenanbaufläche 2001 (Ha)				Hop production 2001 (Tons) Hopfenproduktion 2001 (Tonnen)			TOT. ALPHA PROD.	Hop acreage 2002 (Ha) Hopfenanbaufläche 2002 (Ha)				Hop production 2002 (Tons) Hopfenproduktion 2002 (Tonnen)			TOT. ALPHA PROD.
	AROMA	ALPHA	TOTAL	NEW	AROMA	ALPHA	TOTAL		M. Tons	AROMA	ALPHA	TOTAL	NEW	AROMA	ALPHA	
Australia	3	779	782	0	3,5	2.177,4	2.180,9	281,1	3	839	862	20	2,6	2.381,8	2.384,4	316,9
Belgium	64	186	250	0	59,8	356,5	416,3	38,7	64	186	250	0	62,5	375,0	437,5	43,0
Bulgaria	90	275	380	15	74,0	232,0	306,0	31,1	77	162	239	0	92,4	210,6	303,0	28,9
China	188	4520	4813	105	380,7	13.130,0	13.510,7	907,3	188	4987	5642	467	367,5	13.800,0	14.167,5	1.423,1
Czech rep.	5.668	100	6075	307	6.421,8	199,6	6.621,4	13,2	5.533	123	5968	312	5.935,0	265,0	6.200,0	10,8
Germany	10.271	7.606	19021	1144	16.779,0	14.960,0	31.739,0	2.726,0	9.845	7.622	18354	887	17.000,0	14.500,0	31.500,0	2.951,0
France	744	50	816	22	1.117,9	94,1	1.212,0	29,7	764	44	814	6	1.464,6	85,5	1.550,1	43,8
New Zealand	183	211	394	0	294,1	430,5	724,6	88,4	196	210	406	0	409,3	474,7	884,0	95,3
Poland	1.350	850	2250	50	1.200,0	1.000,0	2.200,0	121,6	1.072	1125	2197	0	800,0	1.000,0	1.800,0	76,0
Portugal	0	38	38	0	0,0	52,2	52,2	5,1	0	37	37	0	0,0	57,0	57,0	5,5
Russia	705	315	1100	80	278,3	181,7	460,0	43,8	552	248	862	62	261,8	178,2	440,0	56,6
Slovakia	350	0	350	0	300,0	0,0	300,0	10,5	350	0	350	0	350,0	0,0	350,0	12,2
Slovenia	1.562	95	1807	150	1.800,0	150,0	1.950,0	128,6	1.622	100	1816	94	1.950,0	250,0	2.200,0	151,0
Spain	0	730	730	0	0,0	166,8	166,8	16,7	0	730	730	0	0,0	133,1	133,1	13,3
UK - England	1.121	759	1997	117	1.361,0	1.157,0	2.518,0	209,0	1.072	725	1896	99	1.477,0	1.176,0	2.653,0	242,0
Ukraine	772	260	1428	396	590,2	149,1	739,3	32,3	875	397	1778	506	700,0	300,0	1.000,0	48,9
USA	4.664	9.872	14536	0	7.063,9	23.250,9	30.314,8	3.450,0	4.427	7.349	11864	88	7.280,0	18.535,0	25.815,0	3.140,0
Yugoslavia	130	321	480	29	156,0	525,0	681,0	43,0	130	300	493	63	126,5	489,5	616,0	35,1
South-Africa	0	488	500	12	0,0	775,0	775,0	90,3	0	494	500	6	0,0	964,5	964,5	117,5
Austria	204	5	220	11	332,0	5,0	337,0	22,9	210	7	225	8	288,0	8,0	296,0	20,6
IHGC total	28.069	27.460	57967	2.438	38.212,2	58.992,8	96.868,0	8.289,3	26.770	25.678	55057,6	2.610	38.279,2	55.175,9	93.455,1	8.810,9
IHGC 00>01	28.582	27.115	58.058	2.361	36.146,1	59.356,2	95.502,3	8.360,3	28.069	27.460	57.967	2.438	38.212,2	58.992,8	96.868,0	8.289,3
	Difference. 2001 - 2000								Difference. 2002 - 2001							
+/- (value)	-513	345	-91	77	2.066,1	-363,4	1.365,7	-71,0	-1299	-1782	-2.909	172	67,0	-3.816,9	-3.412,9	521,6
+/- (%)	-1,8%	1,3%	-0,2%	3,3%	5,7%	-0,6%	1,4%	-0,8%	-4,6%	-6,5%	-5,0%	7,0%	0,2%	-6,5%	-3,5%	6,3%

BELGIUM, BULGARIA, CHINA, RUSSIA, UKRAINA and SOUTH AFRICA are the figures from August 2002